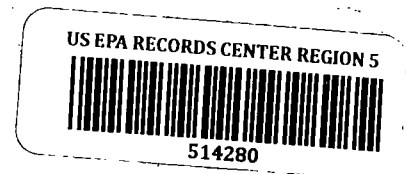


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February 27, 1985

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POLLUTION/ENFORCEMENT

Re: United States of America, et al v. Reilly
Tar & Chemical Corporation, et al

Dear David and Dennis:

Kirby Kennedy, the court reporter at the recent Warren Thompson deposition in Starkville, Mississippi, has informed me that he does not have in his possession the official exhibit copy of Exhibit "C" for that deposition. It is his thought that one of us counsel, or perhaps the witness, may have accidentally picked up the official exhibit when picking up their papers at the end of the deposition.

I have searched my files but do not find the missing exhibit in them. I believe that Exhibit "C" was Appendix A to the 1983 ERT report, which Appendix concerned site history. Please check your files and, if necessary with Dr. Thompson, to ascertain if you or he inadvertently retained the original exhibit. If so, please send the original to Kirby and, in any event, please let him and me know of the results of your inquiry in this regard. Thank you.

Very truly yours,

Mile

Michael J. Wahoske

MJW/kmh
cc: Kirby Kennedy